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Attorneys for Debtors and Debtors in Possession

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

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In re : Chapter 11 Case No.

09-50026 (REG)

(Jointly Administered)

MOTORS LIQUIDATION COMPANY, et al.,

f/k/a General Motors Corp., et al.

:

Debtors. :

NOTICE OF ADJOURNMENT

PLEASE TAKE NOTICE THAT

The hearing on the Motion for Relief from Stay, or in the Alternative, Application for Federal Rule of Bankruptcy Procedure 2004 Examination filed by Susan R. Katzoff on behalf of The Schaefer Group, Inc. [Docket No. 3880] (the "Motion"), originally scheduled for November 6, 2009 at 9:45 a.m.. (Eastern Time) has been adjourned on consent to January 20, 2010 at 9:45 a.m. (Eastern Time) (the "Hearing") before the Honorable Robert E. Gerber, United States Bankruptcy Judge, One Bowling Green, Room 621, New York, New York 10004, and such Hearing may be further adjourned from time to time without further notice other than an announcement at the

Hearing. The objection deadline has been adjourned on consent to **January 13, 2010 at 4:00 p.m.** (Eastern Time).

Dated: October 30, 2009 New York, New York

/s/ David Berz

Harvey R. Miller Stephen Karotkin Joseph H. Smolinsky

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